

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 26, 2004

REGISTRATION NO.: 24623

BONDS ISSUED BY: West St. Francois County R-IV School District of Leadwood, Missouri

AMOUNT OF ISSUE: \$1,500,000.00

COUNTY: of St. Francois

DATE OF ISSUE: August 26, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for acquisition of certain facilities under lease with the Missouri Association of Rural Education; to fund the priority capital facility needs of the District to meet safety needs, equipment acquisitions, remodeling and repair improvements to the existing facilities of the District including expansion and upgrading of the water treatment plant and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.800%	\$ 85,000.00	03/01/2006
2.250%	85,000.00	03/01/2007
2.650%	85,000.00	03/01/2008
2.900%	90,000.00	03/01/2009
3.100%	90,000.00	03/01/2010
3.300%	90,000.00	03/01/2011
3.450%	95,000.00	03/01/2012
3.600%	100,000.00	03/01/2013
3.750%	100,000.00	03/01/2014
3.850%	105,000.00	03/01/2015
3.950%	105,000.00	03/01/2016
4.050%	110,000.00	03/01/2017
4.150%	115,000.00	03/01/2018
4.250%	120,000.00	03/01/2019
4.350%	125,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,483,000.00

INTEREST RATE: 3.9636%

ASSESSED VALUATION: \$37,641,718.24

INDEBTEDNESS: (Including this issue) \$5,240,000

NOTICE OF ELECTION: Published one newspaper July 20 and 27, 2004; second newspaper July 22 and 29, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...961 No...352

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable